SC 2000 PROTECTION OF ADULTS NOVEMBER 2022





Title	2000 Protection of Adults Convention Draft Country Profile
Document	Prel. Doc. No 7 of October 2022 (first revised version)
Author	PB with the assistance of the Working Group on the development of a draft Practical Handbook under the 2000 Protection of Adults Convention
Agenda Item	VII.5.
Mandate(s)	C&R No 34 of the 2019 CGAP; C&D No 31 of the 2020 CGAP; C&D No 26 of the 2021 CGAP; C&D No 24 of the 2022 CGAP
Objective	To assist Contracting Parties with the fulfilment of their obligations under the 2000 Protection of Adults Convention such as providing information on: (1) the authorities designated; (2) the services provided; and, (3) some of the legal issues arising under the Convention. Members are invited to indicate their preference between Questions 24, 24A and 24B.
Action to be Taken	For Decision For Approval For Discussion For Action / Completion For Information
Related Documents	Prel. Doc. No 3 (final) of September 2011 - Country Profile 2007 Child Support Convention

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2000 Protection of Adults Convention Draft Country Profile

Foreword to the Country Profile

Contracting Parties are encouraged to use this Country Profile to assist with the fulfilment of their obligations under the Hague Convention of 13 January 2000 on the International Protection of Adults (hereinafter, the 2000 Convention). In particular, it is anticipated that the Country Profile will help Contracting Parties fulfil their obligations under Article 29 of the 2000 Convention, that is:

- (1) Central Authorities shall co-operate with each other and promote co-operation amongst the competent authorities in their States to achieve the purposes of the Convention.
- (2) They shall, in connection with the application of the Convention, take appropriate steps to provide information as to the laws of, and services available in, their States relating to the protection of adults.

The Country Profile is a standardised document that will be available to Contracting Parties to complete, view, and update electronically. Its objective is to assist with the practical operation of the 2000 Convention. It is hoped that it will facilitate:

- a) information exchanges between Contracting Parties;
- b) timely compliance with the obligations under the 2000 Convention with minimum administrative effort;
- c) efficient and effective resolution of cases by well-informed competent authorities;
- d) knowledgeable service by Central and other authorities;
- e) cost-effective translation of the information provided by Contracting Parties into English and French; and
- f) prompt updates of the information provided.

This Country Profile is based on the final text of the 2000 Convention, as agreed at the Special Commission of a diplomatic character of September-October 1999.

Contracting Parties are to prepare their Country Profiles with a view to providing clear information regarding their domestic laws and processes to other Contracting Parties. Where multiple answers to the questions are appropriate, respondents are encouraged to check all the tick boxes that apply. Contracting Parties comprised of more than one territorial unit may choose to submit separate Country Profiles for each territorial unit. Respondents are encouraged to provide links to relevant domestic legislation and procedural rules, where possible and applicable.

I.	Central and other authorities des	gnated by [name of your State]
1.	Central Authority contact details (Art. 28)	
1.1	Organisation	
1.2	Address	
1.3	Territorial and personal extent of functions, if applicable	
1.4	Telephone	
1.5	Fax	
1.6	Email	
1.7	Website	
1.8	Contact person 1	Direct contact details:
		Preferred language(s) of communication:
		Preferred method of communication:
		Phone
		☐ Fax
		☐ Email
		Other (please specify):
1.9	Contact person 2, if applicable	Direct contact details:
		Preferred language(s) of communication:
		Preferred method of communication:
		Phone
		 ☐ Fax
		 ☐ Email
		Other (please specify):
2. 2.1	Other designated Central Authority, if applic	cable (Art. 28(2)) ¹
	Organisation	
2.2	Address	
2.3	Territorial and personal extent of functions, if applicable	
2.4	Telephone	
2.5	Fax	
2.6	Email	
2.7	Website	

This section will be expandable in order to allow for the inclusion of additional Central Authorities.

2.8	Contact person 1	Direct contact details:
		Preferred language(s) of communication:
		Preferred method of communication:
		☐ Phone
		☐ Fax
		 Email
		Other (please specify):
2.9	Contact person 2, if applicable	Direct contact details:
		Preferred language(s) of communication:
		Preferred method of communication:
		Phone
		 ☐ Fax
		 ☐ Email
		Other (please specify):
3.	Designated authority for Article 8 requests (Art. 42) ²	
	The Central Authority is designated for Article 8 requests (see details provided above)	
3.1	Organisation	
3.2	Address	
3.3	Territorial and personal extent of functions, if applicable	
3.4	Telephone	
3.5	Fax	
3.6	Email	
3.7	Website	
3.8	Contact person 1	Direct contact details:
		Preferred language(s) of communication:
		Preferred method of communication:
		☐ Phone
		Fax
		☐ Email
		Other (please specify):

Commented [A1]: CA suggestion

This section will be expandable in order to allow for the inclusion of additional authorities.

ation:
n:
above)
ation:
n:
ation:
n:

Commented [A2]: CA suggestion

This section will be expandable in order to allow for the inclusion of additional authorities.

5.	, ,	o international certificates under Article 384	
	e complete if the authority competent to draw ar organisation:	w up international certificates under Article 38 is one	
5.1	Organisation		
5.2	Address		
5.3	Territorial and personal extent of functions, if applicable		
5.4	Telephone		
5.5	Fax		
5.6	Email		
5.7	Website		
5.8	Contact person 1	Direct contact details:	
		Preferred language(s) of communication:	
		Preferred method of communication:	
		Phone	
		Fax	
		☐ Email	
		Other (please specify):	
5.9	Contact person 2, if applicable	Direct contact details:	
		Preferred language(s) of communication:	
		Preferred method of communication:	
		Phone	
		Fax	
		☐ Email	
		Other (please specify):	
	e complete if several professions or authoritie Article 38:	es are competent to draw up international certificates	
5.10	Please indicate which professions or authorities in [name of your State] are	Competent authorities, including court clerks / registrars	Commented [A3]: Following CA comment, amendment to simplify
	competent to draw up international certificates under Article 38.	Details of the authority:	
	Please tick all boxes that apply.	Details of contact person(s):	
	Where applicable, please provide the	□ Notaries	
	details of the authorities (name of	Details of the authority:	
	organisation, address, telephone, fax,	Details of contact person(s):	

This section will be expandable in order to allow for the inclusion of additional authorities.

	email, website) and the details of the contact person(s), as requested above.	Other (please specify): Details of the authority: Details of contact person(s):	
6	Language requirements (Art. 51)		
6.1	In addition to its original language, please specify the official language(s) of [name of your State] in which any communications sent to the Central Authority or to another authority is are to be translated. Where that is not feasible, a translation into French or English should be provided,		Commented [A4]: Following CA comment, amendment to simplify
	please see next question.		
6.2	Has [name of your State] made a reservation in respect of the use of French or English for any communication sent to the Central Authority or any other authority?	☐ Yes, object to French ☐ Yes, object to English ☐ No	Commented [A5]: Following CA suggestion
7	Central Authority functions / operations / s	ervices ⁵	
7.1	Please specify the working days and hours	Days of the week open:	
	of the Central Authority.	Opening hourstime:	Commented [A6]: CH suggestion
		Closing time:	
		Shut down periods (e.g., public holidays, court closures etc):	
7.2	Can assistance be accessed outside of working hours?	☐ Yes Please specify contact details for persons in other Contracting Parties and, if different, for persons in [name of your State]: ☐ No	
7.3	Does the Central Authority have staff who deal exclusively with Convention requests and related issues?	☐ Yes ☐ No	
7.4	Please indicate the professions represented in the Central Authority:	☐ Civil servants ☐ Lawyers ☐ Members of the judiciary ☐ Mediators ☐ Social workers	
		Please indicate social workers' specialisation, if applicable:	Commented [A7]: Following CA comment addition for clarity
		☐ Family	
		☐ Medical	
		Disability	
		Gerontological	

This section will be expandable in order to allow for the inclusion of additional authorities.

7.5	Has [name of your State] entered into any agreements with one or more other Contracting Parties, with a view to improving the application of the 2000 Convention and facilitate cooperation? Article 37 of the 2000 Convention.	☐ Mental health ☐ Other (please specify): ☐ Welfare professionals ☐ Other (please specify): ☐ Bilateral agreement Please provide the title of the agreement and, if available, a web link to the agreement or attach a copy ☐ Other (please specify):	
	Article 37 of the 2000 Convention.	Please provide the title of the agreement and, if available, a web link to the agreement or attach a copy No	
7.6	Has [name of your State] made a declaration under Article 32(2), requiring all requests for information from a Contracting Party contemplating a measure of protection to be communicated through the Central Authority of [name of your State]?	☐ Yes (please elaborate): ☐ No	
7.7	In [name of your State], are mediation, conciliation or other similar means encouraged by Central or competent authorities (directly or through other bodies) to achieve agreed solutions in situations where the 2000 Convention applies, including identifying services that are available to enable and support parties in this regard? Article 31 of the 2000 Convention.	Yes, mediation, conciliation or other similar means can be provided upon request by the Central or competent aAuthority. Yes, information about mediation, conciliation and other similar means can be provided upon request by the Central or competent authority (see question 7.8 below). Yes, mediation, conciliation or other similar means can be provided by a third party (e.g., independent mediators) through the assistance of the Central or competent aAuthority (see question 7.8 below). Yes, mediation, conciliation or other similar means can be obtained without the assistance of the Central or competent aAuthority (see question 7.8 below). No	Commented [A10]: Addition following comment from CA Commented [A11]: Addition suggested by CA Commented [A8]: Deletion suggested by CA Commented [A12]: Addition following CA comment
7.8	If yes to the above question, Pplease indicate how which authority in [name of your State] is engaged in services of mediation, conciliation or other similar means in matters falling under the scope of the 2000 Convention are provided in [name of your State].	Please indicate the name(s) of the authority(ies) that provide such services in [name of your State]. If possible, please provide the contact details of such authority(ies) or any other relevant information / web links. *Name of authority: Telephone: Fax:	Commented [A14]: Amendments following CH comment

⁶ This section will be expandable in order to allow for the inclusion of additional authorities.

	Please indicate the services provided by	Email:	
	this authority and briefly elaborate on how this is done in [name of your State].	<u>*</u> Website:	
	If applicable and relevant, please provide or attach any useful web links or	* Mandatory fields	
	documents.	Please indicate the sServices pProvided:	
		Please tick more than one box, if applicable	
		Mediation (please elaborate):	
		Conciliation (please elaborate):	
		Other (please specify and elaborate):	
7.9	What role does the Central Authority of [name of your State] play in the context of requests for recognition under Article 23		Commented [A15]: Added question in light of CH comment
	or requests for declarations of enforceability or registrations for the		
	purpose of enforcement under Article 25?		
	(e.g., to whom must these requests be addressed in [name of your State]?)		
7.10	Noting the general obligation under	Yes	
	Article 36 on Contracting Parties to bear their own costs in applying the 2000 Convention, does the Central Authority in	Please indicate on which services the Central Authority imposes reasonable charges:	
	[name of your State] impose any	Please tick all boxes that apply.	
	"reasonable charges" for the provision of services?		
	Services?	☐ Conciliation	
		Legal advice	
		☐ Initiating proceedings before a competent authority	
		Legal representation	
		☐ Translation	
		Other services (please specify):	
		☐ No, the Central Authority does not impose charges for any provision of services	
II.	Coming into force and territorial a [name of your State]	application of the 2000 Convention in	
8	When did the 2000 Convention enter into force in [name of your State]?		
9	Has [name of your State] objected to the accession of another State to the 2000 Convention?	☐ Yes Please consult the HCCH website, under the "Protection of Adults Section", then "Status table"	Commented [A16]: Following CA comment, text adjusted
	Article 54(3) of the 2000 Convention.	and "A**" (Accession giving rise to an acceptance objection procedure; click on A** for details of acceptances objections toef the accession)	
		□ No	

10	If [name of your State] consists of two or more territorial units, has [name of your State] made a declaration under Article 55?	☐ Yes (please elaborate): ☐ No
11	If [name of your State] is comprised of one or more overseas territories, please provide information about the applicability of the 2000 Convention to them.	Please list the territories that are bound by the 2000 Convention: Please list the territories that are not bound by the 2000 Convention:
III.	Relevant legislation in [name of y	our State]
12	2000 Convention	
12.1	In [name of your State], was implementing legislation passed before the 2000 Protection of Adults Convention entered into force in your domestic law? If applicable, please provide a web link to legislation or attach a copy.	☐ Yes Please specify legislative provision(s) or implementing legislation and indicate the date that the legislation entered into force: ☐ No
12.2	Was any other legislative work carried out after the entry into force of the 2000 Convention in [name of your State], with a view to assist with its effective operation? If applicable, please provide a web link to the legislation or attach a copy.	☐ Yes, substantive laws and / or procedural rules were enacted following the entry into force of the 2000 Convention in our State Please specify the legislative provision(s) or procedural rules and indicate the date that the legislation or procedural rules entered into force or effect: ☐ No
13	Other instruments / agreements relating to	the protection of adults
imple intern	ame of your State] a party to, or has mented into its domestic law, any other lational instruments / agreements which to the cross-border protection of adults?	Yes, please tick all the boxes that apply: 2006 UN Convention on the Rights of Persons with Disabilities (UNCRPD) 1997 Council of Europe Convention on Human Rights and Biomedicine Bilateral agreements (please specify): Council of Europe Recommendation CM/Rec(99)4: Principles concerning the legal protection of incapable adults Council of Europe Recommendation CM/Rec(2009)11: Principles concerning continuing powers of attorney and advance directives for incapacity Non-binding memoranda of understanding (please specify): Other (please specify):

IV. Scope: ratione materiae (measures available to competent authorities) 14 Please indicate the types of measures Determination of the incapacity of an adult under Article 3 that are available in [name (Art. 3(a)) of your State], including those measures Term / institution applied in [name of your State]: which are not explicitly listed under Article 3 but would nevertheless fall within its Link to relevant legislation: scope. Please tick all boxes that apply. The institution of a protective regime (Art. 3(a)) Term / institution applied in [name of your State]: Where applicable, please indicate the term / institution applied in [name of your State] to describe any of the measures Link to relevant legislation: listed under Article 3 available in [name of ☐ The placement of the adult under the protection your State] (e.g., betreuer, sauvegarde de justice, person of trust etc). of a judicial authority (Art. 3(b)) Term / institution applied in [name of your State]: If possible, please provide a web link to the relevant legislation in the space available under each item or attach a Link to relevant legislation: copy. The placement of the adult under the protection of an administrative authority (Art. 3(b)) Term / institution applied in [name of your State]: Link to relevant legislation: Guardianship (Art. 3(c)) Term / institution applied in [name of your State]: Link to relevant legislation: Curatorship (Art. 3(c)) Term / institution applied in [name of your State]: Link to relevant legislation: Analogous institution to guardianship or curatorship (Art. 3(c)) Term / institution applied in [name of your State]: Link to relevant legislation: Designation and functions of any person or body to represent or assist the adult in matters relating to their person (Art. 3(d)) Term / institution applied in [name of your State]: Link to relevant legislation: Designation and functions of any person or body to represent or assist the adult in matters relating to their property (Art. 3(d))

Commented [A17]: CA comment

The question requires the responding State to categorize the measures in its legislation according to the types liste in Art. 3. This exercise is not necessary or useful. The measures listed in Art. 3 could be included in the questio as a guide.

		Term / institution applied in [name of your State]:	
		Link to relevant legislation:	
		☐ The placement of the adult in an establishment or other place where protection can be provided (Art. 3(e))	
		Term / institution applied in [name of your State]:	
		Link to relevant legislation:	
		$\hfill \square$ The administration, conservation or disposal of the property of an adult (Art. 3(f))	
		Term / institution applied in [name of your State]:	
		Link to relevant legislation:	
		The authorisation of a specific intervention for the protection of the person or property of the adult (Art. 3(g))	
		Term / institution applied in [name of your State]:	
		Link to relevant legislation:	
		Other (please specify):	
		Term / institution applied in [name of your State]:	
		Link to relevant legislation:	
15	Measures dealing with guardianships, cura	torships or analogous institutions (Art. 3(c))	Commented [A18]: Following CA comment, old question
15.1	How can a guardianship, curatorship or	By judicial decision	15 - 19 placed under one section
	analogous role intended for the care of the person or property of an adult be put	By administrative decision	
	in place under the law of [name of your	By operation of law (ex lege)	
	State]?	Other (please specify):	
	Please tick all boxes that apply.		
15.2	Does the law of [name of your State] limit the number of people who may be	Yes (please specify):	
	appointed by a competent authority as a guardian, curator or analogous role?	□ No	
15.3	Does the law of [name of your State]	Yes (please specify):	
	provide any eligibility requirements for person(s) to be appointed by a competent	Age requirements (please elaborate):	
authori analog	authority as a guardian, curator or analogous role intended for the care of	Proximity to the adult (e.g., life partner, close friend)	
	the person or property of an adult?	☐ Blood relation	
		Professional qualification (please elaborate):	
		Other (please specific)	
		Other (please specify):	

15.4 15.5	Can a guardianship, curatorship or analogous role be modified? Can a guardianship, curatorship or analogous role be terminated?	
		☐ No (please elaborate):
16		tate] belonging to an adult (Art. 3(f) and 3(g))
16.1	When immovable property belonging to an adult, which is located in [name of your	Please briefly describe the procedure:
	State], needs is to be sold following a	Is this procedure judicial or administrative? If applicable, please tick more than one box.
	measure taken by a competent authority under Article 3(f) or 3(g), what procedure	Administrative (please elaborate):
	is followed by the relevant authorities in [name of your State] to take such a measure of protection?	Please indicate the administrative authority in [name of your State] which is competent to take such a measure:
		☐ Judicial (please elaborate):
		Please indicate the judicial authority in [name of your State] which is competent to take such a measure:
		If you have ticked both boxes, please elaborate on the circumstances which determine whether such a procedure is to be administrative or judicial:
16.2	When movable property belonging to an adult, which is located in [name of your	The procedure is the same as that described above
St <u>m</u>	State], needs is to be sold following a measure taken by a competent authority under Article 3(f) or 3(g), what procedure is followed by the relevant authorities in	The procedure concerning movable property is different from that concerning immovable property
		Please briefly describe the procedure:
	[name of your State] to take such a measure of protection?	Is this procedure judicial or administrative?
	measure or protection:	If applicable, please tick more than one box.
		Administrative (please elaborate):
		Please indicate the administrative authority in [name of your State] which is competent to take such a measure:
		☐ Judicial (please elaborate):
		Please indicate the judicial authority in [name of your State] which is competent to take such a measure:

Commented [A19]: PB amendments following DE comment requesting more clarity

		If you have ticked both boxes, please elaborate on the circumstances which determine whether such a procedure is to be administrative or judicial:
16.3	When assets belonging to an adult, such	Please briefly describe the procedure:
	as stocks or bonds held in [name of your State], need_are_to be sold_following_a	Is this procedure judicial or administrative?
	measure taken by a competent authority	If applicable, please tick more than one box.
	under Article 3(f) or 3(g), what procedure is followed in [name of your State] to take	Administrative (please elaborate):
	such a measure of protection?	Please indicate the administrative authority in [name of your State] which is competent to take such a measure:
		☐ Judicial (please elaborate):
		Please indicate the judicial authority in [name of your State] which is competent to take such a measure:
		If you have ticked both boxes, please elaborate on the circumstances which determine whether such a procedure is to be administrative or judicial:
16.4	How do the relevant authorities of [name	Please briefly describe the procedure:
	of your State] go about the forced sale / liquidation of movable or immovable property and other assets?	Please indicate the details of the relevant authority in [name of your State] which is competent to take such a measure:
		Name of organisation:
		Telephone:
		Fax:
		Email:
		Website:
16.5	Does the law of [name of your State]	Yes (please elaborate):
	provide for any laws, regulations or rules that prevent or limit the disclosure of the adult's property located in [name of your State]?	If possible, please provide a web link to the relevant legislation or attach a copy: No
16.6	Does the law of [name of your State]	Yes (please elaborate):
	provide for any laws, regulations or rules that prevent or limit the sale of the	If possible, please provide a web link to the relevant legislation or attach a copy:
	adult's property located in [name of your State]?	□No
V	Jurisdiction (Arts 5 - 12)	
17	Proceedings regarding the protection of ad	ults
	se indicate the authorities in [name of your	Courts of a general competence
	that are competent to deal with which s in [name of your State] would be	Relevant laws and / or procedural rules:
comp	petent to hear matters falling under the	Courts of family law
scope	e of the 2000 Convention.	Relevant laws and / or procedural rules:

Pleas	se tick all the boxes that apply.	Specialised courts (please specify):	
Plea relev proc	se provide any links or attachments to the vant laws and / or rules that governedural issues for the protection of adults in the of your State].	Relevant laws and / or procedural rules: Other (please specify): Relevant laws and / or procedural rules:	Commented [A20]: Following CA comment, third question in this section merged with the first
	Does Iname of your State limit the judicial	Yes (please specify):	Commented [A21]: Suggestion by CA to delete
	or administrative authorities who are competent to hear matters falling under the scope of the 2000 Convention? (i.e., has [name of your State] "concentrated jurisdiction" in respect of	□ No	Commented [AZ1]. Suggestion by OA to delete
	matters falling under the scope of the 2000 Convention?)		
	Please provide any links or attachments to the relevant laws and / or rules that govern procedural issues for the protection of adults in [name of your State].		
18	Transfer or assumption of jurisdiction under	er Article 8 of the 2000 Convention.	
	If possible, please provide a web link to, or	attach a copy of, any relevant legislation.	Commented [A22]: Suggestion by CA to delete
18.1	How does the law of [name of your State] provide for domestic procedures / mechanisms for the transfer or assumption of jurisdiction under Article 8 of the 2000 Convention?	Statutory rules (if possible, please provide a web link to the relevant legislation or attach a copy) Jurisprudence (if possible, please provide a web link to, or attach a copy of, the relevant decision) Other (please specify): Please indicate the conditions under which a transfer or assumption of jurisdiction may occur:	
18.2	Has [name of your State] designated an authority for the purpose of transmittal and receipt of requests for a transfer of jurisdiction under Article 8, in accordance with Article 42?	☐ Yes (please ensure you have completed Section 3, above) ☐ No	
18.3	If no to the above question, does the Central Authority play a role in the transmittal and receipt of requests for a transfer of jurisdiction under Article 8 in [name of your State]?	☐ Yes Please elaborate on this role: ☐ No, competent authorities exchange directly between themselves	
18.4	Does the law of [name of your State] prescribe the use of a specific model form for the purpose of Article 8 transfers or assumption of jurisdiction?	☐ Yes (please specify): ☐ No	
VI.	Recognition and Enforcement (Ar	ts 22 - 27)	
19	In [name of your State], what is the procedure for the recognition or non-recognition of a measure under Article 23?	An administrative procedure (please elaborate): A judicial procedure (please elaborate):	

		If possible, please provide a web link or attach a copy of any relevant legislation, guidelines or protocols:
20	Has [name of your State], implemented a specific (simple and rapid) procedure for declarations of enforceability or registration for the purposes of enforcement of a measure taken in another Contracting Party? Article 25(2) of the 2000 Convention.	Yes, please describe the procedure: No, please describe the procedure: If possible, please provide a web link or attach a copy of any relevant legislation, guidelines or protocols:
	If possible, please provide a web link or attach a copy of any relevant legislation, guidelines or protocols.	
21	Please describe the procedure in [name of your State] for declarations of enforceability or registration for the purposes of enforcement of a measure taken in another Contracting Party. Article 25(2) of the 2000 Convention.	In particular, please indicate: The nature of the procedure: It is an administrative procedure (please specify): It is a judicial procedure (please specify): It is a combination of a judicial and administrative procedure (please specify): Which authority declares enforceable or registers for the purposes of enforcement a measure of protection taken in another Contracting Party: Whether the law of [name of your State] provides for a particular time frame for the resolution of applications for declarations of enforceability or the registration of a measure for the purpose of enforcement to ensure that the procedure is rapid: Yes If possible, please specify the number of days / weeks / months foreseen by the law of [name of your State]: If possible, please provide a web link to the relevant legislation in the space available next to each item or attach a copy: No Whether legal representation is required Yes (please describe): No
		Whether this procedure can be done unilaterally or if there must be parties to the action

Commented [A23]: Suggestion by CA to delete

			7			
		The procedure can be unilateral				
		☐ The procedure requires parties to the action				
		 Whether the declaration of enforceability or registration for the purposes of enforcement is appealable 				
		Yes, it is appealable				
		Please specify the timeframe foreseen in [name of your State] for the resolution of appeals regarding declarations of enforceability or the registration of a measure for the purpose of enforcement:				
		Less than a week				
		☐ Within one month				
		☐ Within three months				
		☐ Within a year				
		Other (please specify):				
		☐ No, it is not appealable				
		 Any other measures taken in [name of your State] to ensure the procedure is simple and rapid: 				
22	Please provide the details of the authority	Name of organisation: ⁷	Commented [A24]: Redrafting in light of CH commer			
	or authorities competent to relevant enforcement measures authority in [name	Telephone:				
	of your State] which have been taken in	Fax:				
	another Contracting Party.	Email:				
	Article 27 of the 2000 Convention.	Website:				
VII.	Applicable law (Arts 13 - 21)					
Man	datory law (Art. 20)					
23	Please list and describe examples of legislation or rules relating to the protection, self-determination or the representation of the adult which [name of your State] would regard as mandatory law under Article 20.					
	Please indicate how the legislation may be accessed (e.g., by providing a web link) or attach a copy.					
Powe	ers of representation (Arts 15 - 16)					
	· , , , , , , , , , , , , , , , , , , ,	nous concept developed specifically for the [purposes				
of Ar	of Articles 15 and 16 of the 2000 Convention. A "power of representation" is to be understood as a					

This section will be expandable in order to allow for the inclusion of additional authorities.

	ables the adult to plan, in advance, how they want to ty and autonomy when they are such adult is not in a
	ment may contain the arrangements, declarations,
instructions and wishes of the adult in contempla	
Does the law of Iname of your State	□ Yes
provide for powers of representation.	Discovery discovery discovery discovery discovery discovery
either in the form of agreements or unilateral acts, to be exercised when the	Please indicate the term(s) utilised to identify such powers of representation in [name of your State]:
adult is not in a position to protect their	Please tick all boxes that apply.
interests by reason of an impairment or	Acts of self protection:
insufficiency of their personal faculties?8	Advance arrangements:9
If applicable, please provide a web link to the relevant legislation in the space	Advance directives: ¹⁰
available next to each item or attach a	Advance statements:11
copy.	Advance healthcare decisions: ¹²
It is understood that the reference to "law" can include statutes, regulations,	Advance directions in the health field: 13
procedural rules as well as case law.	——————————————————————————————————————
	Continuing powers of attorney:
	Disposizioni anticipate di trattamento:
	Documento de Voluntades Anticipada
	Edunvalvontavaltuutukset:
	Enduring powers of attorney:
	Framtidsfullmakter:
	Intressebevakningsfullmakter:
	☐ Joint accounts (when operable by any
	signatory if the other loses relevant capacity)
	Levenstestament (« will for life »):
	Living wills:
	Mandat de protection future:
	Mandat extrajudiciaire:
	Mandat pour cause d'inaptitude:
	Mandato com vista a futuro
	acompanhamento:
	Patient decrees:

Commented [A25]: Following CH comment, amendments to definition to align with glossary of PHBK

Commented [A26]: Option 24

Members are invited to indicate their preference between questions 28, 28(A) and 28(B). See Question 43.1 for more nuanced information on advance directives.

-lbid.

Ibid. Ibid. Ibid.

		Powers of family members and carers:	
		Powers of attorney:	
		Private mandate:	
		Poder preventivo:	
		Procuração para cuidados de saúde:	
		——————————————————————————————————————	
		Representation agreement:	
		Self established guardianship:	
		Springing powers:	
		Testamento vital:	
		── Vorsorgevollmacht:	
		☐ Vorsorgeauftrag:	
		Welfare powers:	
		Zorgvolmacht:	
		Other (please specify):	
		□ No (please elaborate): □	
	Does the law of [name of your State]	☐ Yes	Commented [A27]: Option 24A
	provide for powers of representation,	Please indicate the term(s) utilised to identify such	
	either in the form of agreements or unilateral acts, to be exercised when the	powers of representation in [name of your State]:	
	adult is not in a position to protect their	Such terms may include, among others, advance	
	interests by reason of an impairment or	directives, continuing powers of attorney, living	
	insufficiency of their personal faculties?	wills, levenstestament, mandat de protection	
	If applicable, please provide a web link to	future, disposizioni anticipate di trattamento or	
	the relevant legislation in the space	documento de voluntades anticipada.	
	available or attach a copy.		
		□ No	
24	Does the law of [name of your State]	Yes	Commented [A28]: Consensus in comments from HCCH
	provide for powers of representation, either in the form of agreements or	Please indicate the term(s) utilised to identify such	Members to keep option 24B – which is now new question 24 (in light of other deletions / amendments above)
	unilateral acts, to be exercised when the	powers of representation in [name of your State]:	
	adult is not in a position to protect their		
	interests by reason of an impairment or insufficiency of their personal faculties?	□ No	
	If applicable, please provide a web link to		
	the relevant legislation in the space		
	available or attach a copy.		
25	If no to the above question, does the law	Yes (please elaborate):	
	of [name of your State] prohibit such powers of representation or contain	□No	
	provisions that would render them		
	ineffective?		
6	If yes to question 28, in what form are	In the form of an agreement (please elaborate):	Commented [A29]: CA suggestion
	powers of representation available in		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	[name of your State]?		

mandatory but optional", please indicate the	This part of the establishment of powers of representation to be establishment of powers of representation seeks to obtain general information regarding the formal requirements for the establishment of powers of representation notarised?			In the form of a unilateral act (please elaborate):	
Towns Town	This part of the establishment of powers of representation to be establishment of powers of representation seeks to obtain general information regarding the formal requirements for the establishment of powers of representation notarised?				
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(please move to question 2933.2) If vou have responded yes or "no, it is not mandatory but optional", please indicate the	(please move to question 2933.2) If vou have responded yes or "no. it is not mandatory but optional", please indicate the notarial system used in [name of your State]: Latin model notaries Notaries public If you have responded yes or "no. it is not mandatory but optional", please indicate the relevant functions of this formal requirement.			☐ No, it is not mandatory but optional	
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notarial system used in [name of your State]:	Notaries public If you have responded yes or "no, it is not mandatory but optional", please indicate the relevant functions of this formal requirement.				
☐ Latin model notaries	If <u>you have responded yes or "no. it is not mandatory but optional"</u> , please indicate the relevant functions of this formal requirement.			Latin model notaries	
☐ Notaries public	mandatory but optional", please indicate the relevant functions of this formal requirement.			☐ Notaries public	
mandatory but optional", please indicate the relevant functions of this formal requirement.	ricase don all the boxes that apply.			mandatory but optional", please indicate the	

	To establish the capacity of the adult at the time of granting the powers of representation	
	To verify that the person signing the powers of representation is the adult	
	To witness the signature of the powers of representation by the adult	
	To verify that the powers of representation are in conformity with the law (including the conditions to be met by the representative)	
	To verify that the powers of representation are understood by the adult	
	To verify that the powers of representation correspond to the will and preferences of the adult	
	☐ To confirm the absence of undue influence	
	Other (please elaborate):	
29.2 Is it mandatory in [name of your State] to	Powers of representation cannot be certified	
have powers of representation certified?	Yes, it is mandatory	
	☐ Always	
	Only in specific circumstances	
	☐ No, it is not mandatory but optional	
	If vou have responded yes or "no, it is not mandatory but optional", please indicate:	Commented [A32]: Amendment following CA comment
	 Who may certify the powers of representation? 	
	Please tick all the boxes that apply	
	Lawyer	
	Certifying officer	
	☐ The embassy of our State	
	Other (please elaborate):	
	 If relevant, in what context certification is required: 	
	If you have responded yes or "no, it is not mandatory but optional", please indicate the	Commented [A33]: Amendment following CA comment
	relevant functions of this formal requirement. Please tick all the boxes that apply:	
	To establish the capacity of the adult at the time of granting the powers of representation	
	To verify that the person signing the powers of representation is the adult	
	To witness the signature of the powers of representation by the adult	
	To verify that the powers of representation are in conformity with the law (including the conditions to be met by the representative)	

		To verify that the powers of representation are understood by the adult
		☐ To verify that the powers of representation correspond to the will and preferences of the adult
		☐ To confirm the absence of undue influence
		Other (please elaborate):
29.3	Is it mandatory in [name of your State] to	Powers of representation cannot be witnessed
	have powers of representation witnessed?	Yes, it is mandatory
	withessed:	Always
		Only in specific circumstances
		☐ No, it is not mandatory but optional
		If vou have responded yes or "no, it is not mandatory but optional", please indicate:
		• The minimum number of witnesses required:
		Who may qualify as a witness?
		 If relevant, in what context witnessing is required:
		If you have responded yes or "no, it is not mandatory but optional", please indicate the relevant functions of this formal requirement. Please tick all the boxes that apply:
		To establish the capacity of the adult at the time of granting the powers of representation
		To verify that the person signing the powers of representation is the adult
		☐ To witness the signature of the powers of representation by the adult
		To verify that the powers of representation are in conformity with the law (including the conditions to be met by the representative)
		To verify that the powers of representation are understood by the adult
		☐ To verify that the powers of representation correspond to the will and preferences of the adult
		☐ To confirm the absence of undue influence
		Other (please elaborate):
29.4	In [name of your State], is the drawing up of powers of representation subject to any other requirements?	Yes (please specify): Usage of specified forms (please specify):
		☐ Verification by a public authority
		Other (please specify):
		No, there are no formal requirements other than the ones listed above

Commented [A34]: Amendment following CA comment

29.5	If yes to the above question, is such a	Yes, it is mandatory
	formal requirement mandatory?	Always
		Only in specific circumstances
		No, it is not mandatory but optional
		If yes, please indicate the relevant functions of this formal requirement. <i>Please tick all the boxes that apply:</i>
		☐ To establish the capacity of the adult at the time of granting the powers of representation
		☐ To verify that the person signing the powers of representation is the adult
		$\hfill \square$ To witness the signature of the powers of representation by the adult
		☐ To verify that the powers of representation are in conformity with the law (including the conditions to be met by the representative)
		☐ To verify that the powers of representation are understood by the adult
		☐ To verify that the powers of representation correspond to the will and preferences of the adult
		☐ To confirm the absence of undue influence
		Other (please elaborate):
29.6	In some cases, the impairment or	Yes (please specify):
	insufficiency of the personal faculties of an adult may affect their ability to meet	Please tick all the boxes that apply.
	the formality requirements to which powers of representation may be subject	 Audio recording of the adult verbally conferring powers of representation
	(e.g., individuals who are visually impaired and are not able to adequately read the	☐ Video recording of the adult verbally / physically conferring powers of representation
	document, individuals whose condition affects their ability to physically write and / or sign the document, etc).	Other (please specify):
		□ No
	Are alternative ways in which adults in these circumstances may confer powers of representation available in [name of your State]?	
29.7	Are powers of representation in the form of a private agreement without any formal requirements (apart from being in writing) available under the law of [name of your State]?	☐ Yes (please elaborate): ☐ No
29.8	In [name of your State], does the term "in	Yes
	writing", in this context, mean a power of representation recorded in any medium, the information contained in which is accessible so as to be usable for subsequent reference?	☐ No (please explain):
30	Designation of a representative under power	ers of representation

30.1	Are there any conditions / limitations (e.g., conflict of interest or other safeguards) as to who can be designated as a representative under powers of representation governed by the law of [name of your State]?		
		Other (please specify):	
30.2	Would the response to the above question differ if powers of representation were subject to a formal requirement (e.g., notarised, certified, witnessed)?	☐ No ☐ Yes (please elaborate): ☐ No	
31	Supervision and control mechanisms of po	wers of representation	
31.1	In [name of your State], are powers of representation subject to any supervision / control mechanisms or reporting obligations?	☐ Yes Please indicate the supervision / control mechanism:	
		Please tick all the boxes that apply. A person designated (on a mandatory or voluntary basis) under the powers of representation to which the representative must report A person designated (on a mandatory or voluntary basis) by operation of law to which the representative must report An authority designated (on a mandatory or voluntary basis) under the powers of representation to which the representative must report An authority designated (on a mandatory or voluntary basis) by operation of law to which the representative must report Other (please specify):	Commented [A35]: CA suggestion
31.2	Would your response to the above question differ if those powers of representation were subject to formal requirements (e.g., notarisation, certification, witnessing) or not?	Yes (please elaborate):	Commented [A35]: CA comment - Questions 34.2, 35.2, 37.9, 38.8, 39.7, 40.2: These questions are not clear. If credentials are normally subject to formalities, don't the answers to questions 34.1, 35.1, 37.1-37.8, 38.1-38.7, 39.1-39.7, 40.1 already take these formalities into account?

32	Extent of powers of representation			
32.1	Are there any subject matters that cannot	Yes, please specify:		
	be included in a power of representation?	Please tick all the boxes that apply.		
		Administration or conservation of all kinds of property (please elaborate):		
		☐ Disposal of immovable property (please elaborate):		
		☐ Disposal of movable property (please elaborate):		
		Gifts (please elaborate):		
		Personal or family matters (please elaborate):		
		☐ Medical or health related decisions (please elaborate):		
		Other (please specify):		
		□ No		
32.2	In [name of your State], are there any	Yes (please specify):		
	particular powers and duties automatically (i.e., by operation of law) given to representatives?	□ No		
32.3	According to the law of [name of your State], do certain subject matters under a	Yes, all powers are subject to a decision by a competent authority in order to be exercised		
	automatically (i.e., by operation of law) given to representatives? 32.3 According to the law of [name of your	Yes, but only certain powers are subject to a decision by a competent authority in order to be exercised (please specify):		
		Please tick all the boxes that apply.		
		Administrative decision (please indicate which powers may be subject to such decisions):		
		Powers relating to the administration or disposal of immovable property belonging to the adult		
		Successions		
		☐ Donations		
		Other, please specify:		
		☐ Judicial decision (please indicate which powers may be subject to such decisions):		
		Powers relating to the administration or disposal of immovable property belonging to the adult	Commented [A37]: CA sugg	est
		Successions		
		Donations		
		Other, please specify:		

		No, there are no specific powers that are subject to a decision by a competent authority in order to be exercised	
32.4	Are templates / model documents of	☐Yes	
	powers of representation available in [name of your State]?	Please indicate the type(s) of templates / model documents available in [name of your State].	
		Please tick all the boxes that apply.	
		If applicable, please provide a web link to the relevant templates / model documents in the space available next to each item or attach a copy.	
		☐ A document simply conferring on (a) designated representative(s) all powers that can be legally conferred:	
		☐ A document accompanying powers of attorney containing a list of instructions given or wishes made, whether or not they are addressed to the designated attorney:	
		A document setting out all the powers that the adult wishes to confer:	
		Separate documents for (a) health and welfare powers and (b) property and financial powers:	
		Separate powers listed in the same document regarding (a) health and welfare powers and (b) property and financial powers:	
		Other (please specify):	
		□No	
33	Registration of powers of representation		
33.1	Can / must powers of representation be	Yes, it is an option (please specify):	Commented [A38]: CA suggestion
	registered in [name of your State]?	Yes, it is an obligation for all powers of representation	
		Yes, it is an obligation but only for those powers of representation relating to health / medical matters	
		Yes, it is an obligation but only for specific types of powers of representation (please specify):	
		☐ No (please elaborate):	
33.2	If yes to the above question, please indicate the effect of the registration of	To publicise the powers of representation for the purposes of effective enforcement	
	powers of representation. Please tick all the boxes that apply.	To allow the powers of representation to come into effect or become operational	
		☐ To notify the competent authorities of their existence	

		Other (please specify):
33.3	If obligatory, is the registration of powers	Yes
	of representation a condition of their validity?	□No
33.4	Whether or not registration is a condition of their validity, does the registration of powers of representation imply a validity check in [name of your State]?	Yes, the registration authority that receives the document conferring the powers of representation must verify their formal or substantive conformity with the law
		Yes, prior to being filed for registration, the document conferring the powers of representation must be reviewed by a notary or lawyer
		Other (please specify):
		□No
33.5	Please indicate how powers of	Registration with a public registry
	representation may be registered in [name of your State].	Registration with a private registry (e.g., national associations of notaries)
	Please tick all the boxes that apply.	Registration within a health insurance policy (if such powers of representation concern health / medical matters)
		Filing with a competent authority
		Other (please specify):
33.6	Whether registration is obligatory or optional, when should powers of	☐ Before the occurrence of an impairment or insufficiency of the personal faculties of the adult
	representation governed by the law of [name of your State] be registered?	After the occurrence of an impairment or insufficiency of the personal faculties of the adult
		☐ Either
33.7	Whether registration is obligatory or	Yes, in all cases
	optional, is it possible for powers of representation governed by the law of another State to be registered in [name of	Yes, under certain conditions (please specify):
	your State]?	☐ No, they cannot be registered
33.8	Whether obligatory or optional, what is the level of detail recorded by registrars	Only the existence, date and location of the document is recorded
	responsible for the registration of powers of representation in [name of your State]?	In addition to the existence, date and location of the document, some personal data of the adult and, if applicable, their representative is recorded
		The entire content of the document conferring the powers of representation is recorded
		Other (please specify):
33.9	Would your responses to questions 337.1 - 337.8 differ if such powers of representation were subject to a formal requirement (e.g., notarised, certified, witnessed etc) or not?	Yes (please elaborate):
34	Coming into effect of powers of representa	tion

34.1	In [name of your State], do powers of representation require the intervention of a competent authority to come into effect?	☐ Yes ☐ No
34.2	If no to the above question, can the adult themselves determine, in the document establishing the powers of representation, the conditions that need to be fulfilled in order for powers of representation to come into effect?	Please indicate the conditions that an adult may provide for in their powers, under the law of [name of your State]: Upon the signature of the document and the satisfaction of any formal requirements (i.e., immediately) Upon a medical diagnosis Upon the onset of an impairment or insufficiency of their personal faculties Upon a decision by a competent authority Upon a decision by the representative Other (please specify):
34.3	Under the law of [name of your State], in the absence of an explicit provision by the adult regarding the coming into effect of powers of representation, is it possible for such powers to come into effect upon a decision by a representative ?	☐ Yes ☐ No
34.4	Under the law of [name of your State], in the absence of an explicit provision by the adult regarding the coming into effect of powers of representation, is it possible for such powers to come into effect upon a decision of a competent authority ?	☐ Yes ☐ No
34.5	In [name of your State], can powers of representation come into effect immediately?	Yes, powers of representation come into effect upon their establishment, while the adult still has decision-making capacity
		Yes, but this will depend on the wording of the document establishing the powers of representation
		No, powers of representation can only come into effect following the onset of an impairment or insufficiency of the personal faculties of the adult
34.6	Please explain briefly how the coming into effect of powers of representation affect the legal capacity of the adult under the	The legal capacity of the adult is not limited by the coming into effect of the powers of representation
	law of [name of your State].	The legal capacity of the adult is limited by the coming into effect of the powers of representation, but this does not preclude the adult from consenting to medical treatment

		The legal capacity of the adult is limited in relation to all matters regarding which the powers of representation have been granted.	
		Other (please specify):	
34.7	In [name of your State], how is it determined that the personal faculties of the adult are impaired or insufficient to	The adult themselves can determine, in the powers of representation, how and by whom their capacity is to be assessed	
	the extent that the powers of representation must come into effect?	A competent authority must intervene in the capacity assessment of the adult	
	Please tick all the boxes that apply.	A representative of the adult can make this assessment	Commented [A39]: PB addition
		A medical certificate must be issued regarding the impairment of the adult	
		Following a psycho-social assessment	Commented [A40]: Addition following CA suggestion
		Other (please specify):	
34.8	Would your responses to questions 348.1 - 348.7 differ if such powers of representation were subject to a formal requirement (e.g., notarisation, certification, witnessing etc) or not?	Yes (please elaborate): No (please explain):	
34.9	Please share any other information that may be relevant to the coming into effect of powers of representation governed by the law of [name of your State].		
35	Modification of powers of representation		
35.1	Who can modify powers of representation in accordance with the law of [name of	☐ The adult themselves, prior to their loss of capacity	
	your State]? Please tick all boxes that apply.	The adult themselves, following their loss of capacity, can modify certain aspects of the powers, through an intervention by a competent authority	
		☐ The representative of the adult with an intervention by a competent authority	
		The representative of the adult without an intervention by a competent authority	
		☐ The representative can only make modifications with the authorisation of the adult	
		A competent authority	
		☐ Modification is not possible	
35.2	If applicable, please indicate which of the following elements can be modified by the representative of the adult, without the intervention of a competent authority.	Provisions regarding the modalities of decision- making in the case of joint, several and / or substituted appointments where there are multiple representatives	
	Please tick all boxes that apply.	Provisions regarding the conditions for the coming into effect of the powers of representation	
		Provisions regarding the supervision modalities	

		Provisions regarding the extent of the granted powers of representation (i.e., which acts are excluded or included)	
		Provisions regarding the instructions given or wishes made (advance directives)	
		Provisions regarding the preferred person to be appointed by a competent authority, when needed, as a guardian, an assistant or as a trusted person (advance directives)	
		Other (please specify):	
35.3	If applicable, pPlease indicate which of	Same as above.	Commented [A41]: CA suggestion
	the following elements can be modified by the representative of the adult with the intervention of a competent authority. Please tick all boxes that apply.	Provisions regarding the modalities of decision- making in the case of joint, several and / or substituted appointments where there are multiple representatives	
	r rouse tion all soxes that apply.	Provisions regarding the conditions for the coming into effect of the powers of representation	
		Provisions regarding the supervision modalities	
		Provisions regarding the extent of the granted powers of representation (<i>i.e.</i> , which acts are excluded or included)	
		Provisions regarding the instructions given or wishes made (advance directives)	
		Provisions regarding the preferred person to be appointed by a competent authority, when needed, as a guardian, an assistant or as a trusted person (advance directives)	
		Other (please specify):	
35.4	If applicable, pPlease indicate which of the following elements can be modified by a competent authority. Please tick all boxes that apply.	Provisions regarding the modalities of decision- making in the case of joint, several and / or substituted appointments where there are multiple representatives	Commented [A42]: CA suggestion
	Trouse don an soxes that apply.	Provisions regarding the appointment of a supervisor to the representative	
		Provisions regarding the supervision requirements	
		Limitation of some of the powers granted to the representative	
		Appointing a subsidiary or alternative representative designated by the adult	
		☐ Interpretation of powers of representation	
		Rectification of the document establishing powers of representation	
		Additions of or amendments to advance directives accompanying, for example, (continuing) powers of attorney	
		Other (please specify):	

representation prior to the impairment of the personal faculties The adult has revoked the powers representation after the impairment of the personal faculties, an action which may request authorisation / confirmation by a compets authority The adult has appointed anot representative, which may imply the extinction earlier powers of representation, unless such appointment is additional and complementary the existing appointed representative The adult has been declared bankrupt insolvent (in the context of powers	35.5	In [name of your State], can a competent authority modify the powers of representation before or after they have come into effect? In [name of your State], is it mandatory for the modification of the powers of representation to be registered?	Before they have come into effect After they have come into effect Both Yes, always Yes, in certain cases (please specify): Yes, but only if a competent authority was not involved in the modification No (please explain):
And the powers of representation governed by the law of [name of your State]. Please tick all the boxes that apply. Circumstances concerning the adult: The adult has recovered their capacity The adult has revoked the powers representation prior to the impairment of the personal faculties. The adult has revoked the powers representation after the impairment of the personal faculties, an action which may requauthoristion / confirmation by a compet authority. The adult has appointed anot representative, which may imply the extinction earlier powers of representation, unless such appointment is additional and complementary the existing appointed representative. The adult has been declared bankrupt insolvent (in the context of powers	35.7	questions differ if the powers of representation were subject to a formal requirement (e.g., notarisation,	
must be met for the extinction of powers of representation governed by the law of [name of your State]. Please tick all the boxes that apply. The adult has revoked the powers representation prior to the impairment of the personal faculties The adult has revoked the powers representation after the impairment of the personal faculties, an action which may requauthorisation / confirmation by a compet authority The adult has appointed anot representative, which may imply the extinction earlier powers of representation, unless such appointment is additional and complementary the existing appointed representative The adult has been declared bankrupt insolvent (in the context of powers	36	Extinction of powers of representation	
property matters). Other (please specify): Circumstances concerning the representative: The representative is not carrying out the duties in a manner sufficient to guarantee protection of the person or property of the adult The representative has died The representative has resigned The representative refuses to assume the	86.1	must be met for the extinction of powers of representation governed by the law of [name of your State].	☐ The adult has recovered their capacity ☐ The adult has died ☐ The adult has revoked the powers of representation prior to the impairment of their personal faculties ☐ The adult has revoked the powers of representation after the impairment of their personal faculties, an action which may require authorisation / confirmation by a competent authority ☐ The adult has appointed another representative, which may imply the extinction of earlier powers of representation, unless such an appointment is additional and complementary to the existing appointed representative ☐ The adult has been declared bankrupt or insolvent (in the context of powers of representation dealing with financial and / or property matters). ☐ Other (please specify): Circumstances concerning the representative: ☐ The representative is not carrying out their duties in a manner sufficient to guarantee the protection of the person or property of the adult ☐ The representative has died

		The representative's personal faculties have been impaired and / or a competent authority has taken a measure of protection on their behalf
		The representative has been declared bankrupt or insolvent
		The representative of the adult is their spouse / civil partner and the powers of representation provide that, upon separation, divorce or nullity of their marriage or civil partnership, the powers are to be extinguished
		The representative and the adult are in a conflict of interest
		Other (please specify):
36.2	Would your response to the above question differ if such powers of	Yes (please explain):
	representation were subject to a formal requirement (e.g., notarisation, certification, witnessing etc) or not?	
36.3	In [name of your State], would the circumstances listed in <u>3640.1</u> result in	All circumstances listed in <u>3640.1</u> would result in an automatic extinction
	an automatic (i.e., by operation of law) extinction or would an intervention by a competent authority be necessary?	Some of the circumstances listed in <u>3640.1</u> would result in an automatic extinction (please indicate which circumstances):
	Please tick all the boxes that apply.	☐ All of the circumstances listed in <u>3640.1</u> would require an intervention by a competent authority in order for the power of representation to become extinct
		Some of the circumstances listed in <u>3640.1</u> would require an intervention by a competent authority in order to become extinct (please indicate which circumstances):
36.4	In [name of your State], is it mandatory for	Yes
	the extinction of the powers of representation to be registered?	□No
37	Authorities competent to intervene in the powers of representation	e existence, extent, modification and extinction of
comin on the const	ng into force, their validity, their interpretating coming into force of the powers (i.e., decitrud as direct confirmations of powers, whe	elation to powers of representation regarding their on, their modification or their supervision. Decisions sions in relation to the capacity of the adult) can be creas decisions rendered after the coming into effect ent or modification, can be construed as indirect an act of "confirmation" under Article 38.
37.1	In [name of your State], which	Only one authority is competent
	authority(ies) is (are) competent to intervene in matters regarding powers of	Please provide the details of this authority:
	representation governed by law of [name	Name of organisation:
	of your State] (i.e., regarding the coming into force of the powers, their existence,	Telephone:
	extent, modification and extinction)?	Fax:
		Email:

Commented [A44]: CA comment: It seems strange to us to ask the States for the contact details of the competent authority to intervene in matters concerning powers of representation. Moreover, is there not an overlap with question and 21.1? [numbering has changed – see first question under jurisdiction section]

	If possible, please provide a web link to the relevant legislation or attach a copy.	Website:
	the relevant legislation of attaon a copy.	☐ More than one authority is competent ¹⁴
		Please provide the details of all the authorities
		which are competent as requested above (name, telephone, fax, email and website).
37.2	Can the aforementioned authority in	Yes
	[name of your State] also intervene in matters regarding powers of representation governed by the law of another State?	No, the aforementioned authority is only competent to intervene in powers of representation governed by the law of our State
		No, a different authority is competent to intervene in matters regarding powers of representation governed by the law of another State
		Please indicate:
		Name of organisation:
		Telephone:
		Fax:
		Email:
		Website:
37.3	Can the aforementioned authority	Yes
	intervene in matters regarding powers of representation regardless of whether or not they have come into effect?	☐ No (please explain):
37.4	Please indicate the documents necessary in order to initiate such proceedings in [name of your State].	The document establishing the powers of representation
	Please tick all boxes that apply.	A medical certificate regarding the impairment of the adult
		Other (please specify):
38	Ex lege representation	
38.1	Please list and describe the possible types	Representation between married couples
	of representation available in [name of your State], arising by operation of law (ex lege), that apply to the protection of adults who, by reason of an impairment or insufficiency of their personal faculties, are not in a position to protect their interests. Please tick all boxes that apply.	Representation may include:
		☐ Taking health / medical decisions on behalf of the spouse
		☐ Taking decisions regarding the placement of the spouse in an establishment where support and / or protection can be provided
		Administration of property on behalf of the spouse
		☐ Disposal of property on behalf of the spouse
		☐ Taking financial decisions on behalf of the spouse

This section will be expandable in order to allow for the inclusion of additional authorities.

Other (please specify):
Representation between registered partners
Representation may include:
☐ Taking health / medical decisions on behalf of the registered partner
☐ Taking decisions regarding the placement of the registered partner in an establishment where support and / or protection can be provided
Administration of property on behalf of the registered partner
☐ Disposal of property on behalf of the registered partner
☐ Taking financial decisions on behalf of the registered partner
Other (please specify):
Representation between cohabiting couples (with a cohabitation agreement)
Representation may include:
☐ Taking health / medical decisions on behalf of the cohabiting partner
☐ Taking decisions regarding the placement of the cohabiting partner in an establishment where support and / or protection can be provided
Administration of property on behalf of the cohabiting partner
☐ Disposal of property on behalf of the cohabiting partner
☐ Taking financial decisions on behalf of the cohabiting partner
Other (please specify):
Representation between cohabiting couples (without a cohabitation agreement)
Representation may include:
☐ Taking health / medical decisions on behalf of the cohabiting partner
☐ Taking decisions regarding the placement of the cohabiting partner in an establishment where support and / or protection can be provided
Administration of property on behalf of the cohabiting partner
☐ Disposal of property on behalf of the cohabiting partner

		Taking financial decisions on behalf of the cohabiting partner	
		Other (please specify):	
		Representation between next of kin	
		If applicable, please elaborate on who may be considered next of kin in [name of your State]:	
		Representation may include:	
		☐ Taking health / medical decisions on behalf of next of kin	
		☐ Taking decisions regarding the placement of next of kin in an establishment where support and / or protection can be provided	
		Administration of property on behalf of next of kin	
		Disposal of property on behalf of next of kin	
		☐ Taking financial decisions on behalf of next of kin	
		Other (please specify):	
		$\hfill \Box$ Other type of representation (please specify):	
		Representation may include:	
		Please specify:	
38.2	Please indicate whether it is obligatory for any of the aforementioned ex lege representatives to be consulted on decisions regarding the person or property of the adult.	☐ Yes (please specify which ex lege representative): ☐ No	
38.3	If yes to the above question, please	☐ Doctors only	Commented [A45]: CA comment: It seems strange to u
	indicate who is obliged to consult the <i>ex</i> lege representative.	All medical personnel	to list the types of professions or persons who have an obligation to consult the representative ex lege. Is it not
	Please tick all boxes that apply.	☐ Social workers	rather the context and the type of decision to be made the dictates the need to consult the representative?
	case tion all boxes that apply.	☐ Civil servants	placetes the fisca to consult the representatives
		☐ Financial institutions	
		☐ Competent authorities	
		All of the above	
		Other (please specify):	
38.4	Please provide any additional information with regard to powers of representation governed by the law of [name of your State].		
39	Questions relating specifically to advance of	lirectives	
may a	arise in the event of his or her<u>their</u> incapacit	nes made by a capable adult concerning issues that y" (see Glossary of draft Revised Practical Handbook	Commented [A46]: Following CH comment, definition of advance directives aligned with that of the PHBK
		Convention and Council of Europe, Recommendation of anticipatory act which, most commonly, concerns	

matters of health, welfare and other personal matters relating to the person of the adult, such as their place of care / treatment or their place of residence. Advance directives can also apply to economic and financial matters relating to the adult or their property, as well as to the choice of a guardian, supported decision maker or assistant. Advance directives may or may not identify a particular individual or group of individuals who may be called upon to provide assistance to the adult. If a particular individual or group of individuals is identified in the advance directive, this could include, for instance, a representative appointed through a measure of protection, an attorney acting under a (continuing) power of attorney, other individuals, in accordance with the applicable law, such as medical staff who may treat or assist the adult, social workers or any other person who may take actions affecting the adult or who may assist the adult. Although advance directives are not, stricto sensu, wills, the term "living will" is commonly used in some domestic laws to describe both the binding instructions and the wishes to be taken into account in matters of health.

39.1 Does the law of [name of your State]

provide for advance directives?

If applicable, please provide a web link to relevant legislation or attach a copy.

Yes, the law provides for non-medical / health advance directives that accompany a (continuing) power of attorney.

Yes, the law provides for non-medical / health advance directives that accompany a (continuing) power of attorney.

sense		a adult. Although advance directives are not, stricto d in some domestic laws to describe both the binding unt in matters of health.
39.1	Does the law of [name of your State] provide for advance directives? If applicable, please provide a web link to	Yes, the law provides for medical / health advance directives that accompany a (continuing) power of attorney
	relevant legislation or attach a copy. Please tick all boxes that apply.	Yes, the law provides for non-medical / health advance directives that accompany a (continuing) power of attorney
		Yes, the law provides for standalone advance directives (i.e., that do not accompany or include a (continuing) power of attorney) regarding medical / health matters
		Yes, the law provides for standalone advance directives (i.e., that do not accompany or include a (continuing) power of attorney) regarding non-medical / health matters
		Yes, the law provides for standalone advance directives (i.e., that do not accompany a (continuing) power of attorney) regarding medical / health matters but which include a power of attorney in the same document
		Yes, the law provides for standalone advance directives (i.e., that do not accompany a (continuing) power of attorney) regarding non-medical / health matters but which include a power of attorney in the same document
		☐ No (please elaborate):
39.2	If yes to the above question, please indicate whether advance directives can	All advance directives are subject to the same formal requirements
	be subject to any formal requirements in [name of your State]? Please tick all the boxes that apply.	Please indicate the type of formal requirement and whether it is optional or mandatory:
		□ Notarisation
		☐ Optional
		☐ Mandatory
		☐ Certification
		☐ Optional
		Mandatory
		Witnessing
		Optional

	Mandatory
	Other (please specify):
	☐ Optional
	☐ Mandatory
	☐ Medical / health advance directives can be subject to formal requirements
	Please indicate the type of formal requirement and whether it is optional or mandatory:
	□Notarisation
	☐ Optional
	☐ Mandatory
	Certification
	Optional
	☐ Witnessing
	Optional
	Mandatory
	Other (please specify):
	Optional
	☐ Mandatory
	Non-medical / health advance directives can be subject to formal requirements
	Please indicate the type of formal requirement and whether it is optional or mandatory:
	Notarisation
	Optional
	☐ Mandatory
	☐ Certification
	Optional
	☐ Mandatory
	☐ Witnessing
	Optional
	☐ Mandatory
	Other (please specify):
	Optional
	☐ Mandatory
	No, advance directives are not subject to any formal requirements.
39.3 If yes to question 3943.1, in what form are	Advance directives in the form of an agreement
advance directives available and / or operable in [name of your State]?	Advance directives in the form of a unilateral act

		Both
39.4	If no to question 3943.1, would advance directives be given effect in [name of your State]?	Yes, regardless of whether the advance directive accompanies a (continuing) power of attorney or is standalone
		Yes, if the advance directive accompanies a (continuing) power of attorney
		Yes, if the advance directive is standalone
		☐ No (please elaborate):
39.5	In [name of your State], advance	☐ Doctors only
	directives are binding on:	All medical personnel
	Please tick all boxes that apply.	☐ Social workers
		☐ Civil servants
		Financial institutions
		Competent authorities
		Other (please specify):
		Advance directives are not binding
39.6	Is the registration of advance directives in a public registry available in [name of your State]? Please tick all the boxes that apply.	Yes, advance directives regarding medical / health matters can be registered in a public registry
		Yes, advance directives regarding the choice of a representative can be registered in a public registry
		Yes, advance directives are registered in a public registry along with the accompanying (continuing) powers of attorney
		Other (please specify):
		☐ No, advance directives cannot be registered in a public registry
39.7	Is the registration of advance directives in a health insurance policy available in [name of your State]?	Yes, advance directives can be registered in a health insurance policy
		☐ No, advance directives cannot be registered in a health insurance policy
39.8	Does the law of [name of your State] require healthcare professionals to consult these registered advance	Yes, healthcare professionals are legally required to consult all advance directives registered in a public registry
	directives prior to providing treatment? Please tick all the boxes that apply.	Yes, healthcare professionals are legally required to consult all advance directives registered in a health insurance policy
		No, healthcare professionals are not legally required to consult any registered advance directive, but they have the discretion to do so
		Other (please elaborate):
39.9	In [name of your State], is it possible to	☐ Yes
	obtain information regarding advance directives from a public registry, a health	From a public registry
	insurance policy or other similar means?	From a health insurance policy

		Other (please specify):	
		□ No	
20 10	If yes to the above question, who may	Doctors only	
39.10	access that information?		
	Please tick all the boxes that apply.	All medical personnel	
	,,,	Social workers	
		Civil servants	
		Financial institutions	
		Competent authorities	
		Central Authorities	
		All of the above	
		Other (please specify):	
VIII.	Co-operation (Arts 28 – 37)		
40	Noting that services provided by Central	Yes	Commented [A47]: CA suggestion
41	Authorities under the 2000 Convention may vary from jurisdiction to jurisdiction. Deloes the Central Authority of [name of your State] provide assistance (either directly or through public authorities or other bodies in [name of your State]) to an individual habitually resident in [name of your State] who has requested assistance regarding a matter falling within the scope of the 2000 Convention in a requested State? If yes to the above question, please indicate the type of assistance provided	☐ No (please elaborate): ☐ Assistance in obtaining information on the operation of the 2000 Convention	
by the Central State].	by the Central Authority of [name of your	Assistance in obtaining information on the relevant laws and / or procedures and / or services available in the requested State	
		Establishment of contact with the Central Authority and / or the competent authorities in the requested State to find out the kind of assistance such authorities could provide	
		Transmission of a request to the Central Authority or to the competent authorities in the requested State	
		Assistance in discovering the whereabouts of an adult (Art. 30(b))	
		Assistance in initiating judicial or administrative proceedings	
		Assistance in providing or facilitating the provision of legal aid and advice	
		Assistance in obtaining private legal counsel or mediation services, where needed, in the requested State	

		☐ Ensuring separate legal representation for the adult ☐ Ensuring support for exercise of capacity in	
		accordance with Article 12(3) of the UNCRPD (e.g. communication and accessibility support)	Commented [A48]: Addition of example following CA comment
		Referral to other governmental and / or non-governmental organisations for assistance	
		Provision of regular updates on the progress of the request	
		Other (please specify):	
42	Noting that services provided by Central	Yes	Commented [A49]: CA suggestion
	Authorities under the 2000 Convention may vary from jurisdiction to jurisdiction, Deloes the Central Authority of [name of your State], in practice, provide assistance (either directly or through other competent authorities in [name of your	☐ No (please elaborate):	
	State]) to an individual habitually residing		Commented [A50]: Addition following CA comment
	abroad who has requested assistance regarding a matter falling within the scope of the 2000 Convention?		
43	If yes to the above question, please indicate the type of assistance provided	Assistance in obtaining information on the operation of the 2000 Convention	
	by the Central Authority of [name of your State]. Please tick all boxes that apply.	Assistance in obtaining information on the relevant laws and / or procedures and / or services available in the requested State	
		Establishment of contact with the Central	Commented [A51]: Deletion following CA comment
		Authority and / or the competent authorities in the requested State to find out the kind of assistance such authorities could provide	Commenced [A31]. Deletion following on comment
		Transmission of a request to the Central Authority or to the competent authorities in the requested State	
		Assistance in discovering the whereabouts of an adult (Art. 30(b))	
		Assistance in initiating judicial or administrative proceedings	
		Assistance in providing or facilitating the provision of legal aid and advice	
		Assistance in obtaining private legal counsel or mediation services, where needed, in the requested State	
		Ensuring separate legal representation for the adult	
		☐ Ensuring support for exercise of capacity in accordance with Article 12(3) of the UNCRPD (e.g., communication and accessibility support)	Commented [A52]: Addition of example following CA comment
		Referral to other governmental and / or non-	

		Provision of regular updates on the progress of the request	
		Other (please specify):	
44	Locating an adult, where it appears they may be in need of protection (Art. 30(b))		
44.1	How does the Central Authority of [name of your State], on the request of a competent authority of another Contracting Party, provide assistance in discovering the whereabouts of an adult	Assistance is provided directly	
		Please elaborate on the procedure:	
		Assistance is provided through public authorities	
	where it appears that said adult may be present and in need of protection within	Please elaborate on the procedure:	
	the territory of [name of your State]?	Assistance is provided through other bodies	
	Article 30(b) of the 2000 Convention.	Please indicate the body and elaborate on the procedure:	
44.2	What type of information would the Central Authority or other competent authorities in [name of your State] require,	Information that the adult entered our State (e.g., evidence that the adult boarded a flight/ship/train/bus bound for our State)	
	in order to provide assistance in discovering the whereabouts of an adult, on the request of another State?	Information from the requesting authority as to why they believe the adult is in our State and in need of protection	
	Please tick all boxes that apply.	☐ No information is required; searches can begin upon formal request	
		Other (please explain):	
44.3	What mechanisms or sources of information are available in [name of your State] to discover the whereabouts of an adult?	Private location services	
		Population register	
		Employment register	
	Please tick all boxes that apply.	Information maintained by other government agencies (e.g., immigration, social welfare)	
		Police	
		EUROPOL	
		☐ INTERPOL	
		Court orders to compel the production of information on the whereabouts of the adult	
		Other (please specify):	
44.4	Please indicate who is responsible for	Central Authority:	
	gathering the information from the sources listed above by inserting the relevant source next to the responsible	The applicant:	
		The applicant's representative:	
	person or authority.	Other (please specify):	
44.5	Please indicate whether access to any of the sources of information listed above would require an order issued by a competent authority.		
45	Placement of the adult in an establishment, or other place where protection can be provide located in another Contracting Party (Art. 33)		

45.1	As a requesting State, please describe the procedure and list the conditions for the placement of an adult in an establishment, or other place where protection can be provided, located in another Contracting Party.	Please briefly describe the procedure:	
		Please indicate the conditions for such placement:	
		Please tick all boxes that apply.	
	another Contracting Party.	☐ If the adult poses a danger to themselves or others and such danger cannot be otherwise averted	
		☐ If a competent authority has ordered such placement	
		If the placement is critical to the life and health of the adult and support / assistance cannot be provided otherwise	
		Other (please specify):	
45.2	As a requested State, please indicate the information you would need to receive	A decision by a competent authority ordering the placement of the adult	
	from a requesting State regarding the placement of an adult in an establishment or other place located in [name of your State].	A certificate issued by a medical doctor / psychiatrist, attesting to the need for the placement of the adult	
	Please tick all boxes that apply.	The written consent of a spouse / registered partner / cohabiting partner to the placement of the adult	
		Other (please specify):	
45.3	Please indicate which authority in [name of your State] is responsible for:	Consulting on proposed placements of an adult in [name of your State]:	Commented [A53]: Following CH comment this section
		Name of organisation:	will be expandable
		Telephone:	
		Fax:	
		Email:	
		Website:	
		Preparing reports on the adult in relation to their cross-border placement in the territory of another State: 16	Commented [A54]: Following CH comment, this section
		Name of organisation:	will be expandable
		Telephone:	
		Fax:	
		Email:	
		Website:	
45.4	Please briefly elaborate on the procedure followed by the Central or other competent authority in [name of your State], in order to arrange a cross-border	Procedure for the placement of an adult habitually residing in [name of your State] in an establishment located in another State:	

This section will be expandable in order to allow for the inclusion of additional authorities. This section will be expandable in order to allow for the inclusion of additional authorities.

	placement of an adult (including any conditions or safeguards in place).	Procedure for the placement of an adult habitually residing in another State in an establishment located in [name of your State]:	
46	Direct judicial communications, including through the assistance of Central Authorities (Arts 30, 32, 33 and 34)		
46.1	Has a Member of the International Hague Network of Judges been designated in [name of your State]? For more information go to < www.hcch.net > under "1980 Child Abduction Section" then "The International Hague Network of Judges" or "Judicial Communications".	Please specify their name(s): Please do not list the contact details of the judge(s) here. Instead, please ensure that the name, position, court and contact details have been provided to the Permanent Bureau No	
46.2	Is there a legislative basis upon which judges in [name of your State] can engage in direct judicial communications?	☐ Yes Please specify how the legislation can be accessed (e.g., a web link) or attach a copy No. please go to question 52 below	Commented [A55]: PB deletion
46.3	In the absence of legislation, can judges in [name of your State] engage in direct judicial communications?	☐ Yes☐ No (please explain):	
46.4	What means of communication are available to judges in [name of your State] to liaise with the International Hague Network of Judges?	☐ Telephone ☐ Secure e-mail ☐ Registered mail ☐ Other (please specify):	
IX.	General		
47	International certificates under Article 38	ernational certificates under Article 38	
47.1	Where authorities in [name of your State] have taken a measure of protection or have confirmed a power of representation, does [name of your State] provide (if requested) for the delivery of certificates to a person entrusted with the protection of the adult's person of property, indicating the capacity in which said person may act and the powers conferred, under Article 38?	☐ Yes (please ensure you have responded to question 5 above) ☐ No	
47.2	If yes to the above question, how may certificates under Article 38 be requested in [name of your State]? Please tick all boxes that apply.	☐ By an application on a website ☐ By e-mail ☐ By mail ☐ By phone ☐ In person ☐ Other (please specify):	

47.3	In addition to the official language of [name of your State], can the certificate be issued in different languages?	☐ Yes ☐ English ☐ French ☐ Spanish ☐ Other (please specify): ☐ No
48	Training	
State] impler judges receiv Please inform	measures are available in [name of your to ensure that persons responsible for menting the 2000 Convention (e.g., s, lawyers and Central Authority personnel) to appropriate information and training? The tick all the boxes that apply. The contact the Permanent Bureau for nation in relation to forms of assistance may be available for this purpose.	Training as required for Central Authority staff Training as required for competent authorities Updates as required on legal developments related to the 2000 Convention provided to staff responsible for its implementation Training as required for lawyers Training as required for staff of financial institutions Other (please specify): Specifically in respect of judges: Sending a basic package of information on the 2000 Protection of Adults Convention to judges Training through a dedicated judicial studies board Participation in judicial training seminars [Participation in the International Hague Network of Judges] Other (please specify):
49	Other information	
49.1	Does the Central Authority of [name of your State] have regular meetings with competent authorities to exchange any experience or insights on the implementation and operation of the 2000 Convention?	☐ Yes If possible, please indicate how often such meetings take place: ☐ Once a year ☐ Twice a year ☐ As needed ☐ Other (please specify): ☐ No
	In [name of your State], what mechanisms / laws are in place in order to protect the confidentiality of information that is gathered or transmitted under the 2000 Convention? Articles 39 and 40 of the 2000 Convention.	General Data Protection Regulation (EU) 2016/679 (GDPR) Other (please specify):

49.3	What other services / resources are available in [name of your State] to assist those involved in the international protection of adults? Please tick all the boxes that apply. Please indicate, where available, contact details, websites and costs for such services.	NGOs and international organisations dealing specifically with the protection of adults (please provide contact information) Name of organisation:		
		Telephone:		
		Email:		
		Website:		
		Financial / legal assistance		
		Social / welfare assistance		
		Other (please specify):		
X.	X. Electronic resources			
Please use the space below to provide any additional links to relevant legislation, rules of privat international law regarding the protection of adults, relevant websites (e.g., of courts and othe competent authorities, notary associations, certification authorities, public bodies, organisations) and any other electronic resource pertinent to the protection of adults.				